

2015

California Exempt Organization Annual Information Return

199

Calendar Year 2015 or fiscal year beginning (mm/dd/yyyy) and ending (mm/dd/yyyy)

Corporation/Organization name JACK McGOVERN COATS' DISEASE FOUNDATION California corporation number 3096797

Additional information. See instructions. FEIN 2 6 2 4 3 9 0 8 3

Street address (suite or room) 20 PARK ROAD, SUITE E PMB no.

City BURLINGAME State CA Zip code 94010

Foreign country name N/A Foreign province/state/county N/A Foreign postal code N/A

Part I Complete Part I unless not required to file this form. See General Instructions B and C. A First Return... B Amended Return... C IRC Section 4947(a)(1) trust... D Final Information Return... E Check accounting method... F Federal return filed... G Is this a group filing... H Is this organization in a group exemption... I Did the organization have any changes to its guidelines...

Table with columns for Receipts and Revenues, Expenses, and Filing Fee. Rows include Gross sales, Total gross receipts, Total expenses, and Balance due.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Paid Preparer's Use Only Preparer's signature, Title CFO, Date 8/23/17, Telephone (650) 401-8735, PTIN, FEIN, Telephone.

May the FTB discuss this return with the preparer shown above? See instructions. Yes No

**Part II Organizations with gross receipts of more than \$50,000 and private foundations regardless of amount of gross receipts — complete Part II or furnish substitute information.**

<b>Receipts from Other Sources</b>	<b>1</b> Gross sales or receipts from all business activities. See instructions . . . . .	<b>1</b>		00
	<b>2</b> Interest . . . . .	<b>2</b>		00
	<b>3</b> Dividends . . . . .	<b>3</b>		00
	<b>4</b> Gross rents . . . . .	<b>4</b>		00
	<b>5</b> Gross royalties . . . . .	<b>5</b>		00
	<b>6</b> Gross amount received from sale of assets (See Instructions) . . . . .	<b>6</b>		00
	<b>7</b> Other income. Attach schedule. Golf Tournament (Net) . . . . .	<b>7</b>	28,681	00
	<b>8 Total</b> gross sales or receipts from other sources. Add line 1 through line 7. Enter here and on Side 1, Part I, line 1 . . . . .	<b>8</b>	28,681	00
<b>Expenses and Disbursements</b>	<b>9</b> Contributions, gifts, grants, and similar amounts paid. Attach schedule . . . . .	<b>9</b>	5,165	00
	<b>10</b> Disbursements to or for members . . . . .	<b>10</b>		00
	<b>11</b> Compensation of officers, directors, and trustees. Attach schedule . . . . .	<b>11</b>		00
	<b>12</b> Other salaries and wages . . . . .	<b>12</b>		00
	<b>13</b> Interest . . . . .	<b>13</b>		00
	<b>14</b> Taxes . . . . .	<b>14</b>		00
	<b>15</b> Rents . . . . .	<b>15</b>		00
	<b>16</b> Depreciation and depletion (See instructions) . . . . .	<b>16</b>		00
	<b>17</b> Other Expenses and Disbursements. Attach schedule . . . . .	<b>17</b>	24,959	00
	<b>18 Total</b> expenses and disbursements. Add line 9 through line 17. Enter here and on Side 1, Part I, line 9 . . . . .	<b>18</b>	30,124	00

<b>Schedule L Balance Sheet</b>		<b>Beginning of taxable year</b>		<b>End of taxable year</b>	
		<b>(a)</b>	<b>(b)</b>	<b>(c)</b>	<b>(d)</b>
<b>Assets</b>					
<b>1</b> Cash . . . . .			120,853		157,255
<b>2</b> Net accounts receivable . . . . .					
<b>3</b> Net notes receivable . . . . .					
<b>4</b> Inventories . . . . .					
<b>5</b> Federal and state government obligations . . . . .					
<b>6</b> Investments in other bonds . . . . .					
<b>7</b> Investments in stock . . . . .					
<b>8</b> Mortgage loans . . . . .					
<b>9</b> Other investments. Attach schedule . . . . .					
<b>10 a</b> Depreciable assets . . . . .					
<b>b</b> Less accumulated depreciation . . . . .	( )		( )		
<b>11</b> Land . . . . .					
<b>12</b> Other assets. Attach schedule . . . . .					
<b>13 Total assets</b> . . . . .			120,853		157,255
<b>Liabilities and net worth</b>					
<b>14</b> Accounts payable . . . . .			0		0
<b>15</b> Contributions, gifts, or grants payable . . . . .					
<b>16</b> Bonds and notes payable . . . . .					
<b>17</b> Mortgages payable . . . . .					
<b>18</b> Other liabilities. Attach schedule . . . . .					
<b>19</b> Capital stock or principal fund . . . . .					
<b>20</b> Paid-in or capital surplus. Attach reconciliation . . . . .					
<b>21</b> Retained earnings or income fund . . . . .					
<b>22 Total liabilities and net worth</b> . . . . .			120,853		157,255

<b>Schedule M-1 Reconciliation of income per books with income per return</b>				
Do not complete this schedule if the amount on Schedule L, line 13, column (d), is less than \$50,000.				
<b>1</b> Net income per books . . . . .	●	36,402	<b>7</b> Income recorded on books this year not included in this return. Attach schedule . . . . .	●
<b>2</b> Federal income tax . . . . .	●		<b>8</b> Deductions in this return not charged against book income this year. Attach schedule . . . . .	●
<b>3</b> Excess of capital losses over capital gains . . . . .	●		<b>9</b> Total. Add line 7 and line 8 . . . . .	
<b>4</b> Income not recorded on books this year. Attach schedule . . . . .	●		<b>10</b> Net income per return. Subtract line 9 from line 6 . . . . .	
<b>5</b> Expenses recorded on books this year not deducted in this return. Attach schedule . . . . .	●			
<b>6</b> Total. Add line 1 through line 5 . . . . .		36,402		36,402

**JACK McGOVERN COATS' DISEASE FOUNDATION**  
**EIN: 26-2439083**

**CA FTB FORM 199**

**RESPONSE TO PART II, LINE 9**  
**GRANTS MADE**

National Organization of Rare Diseases (NORD)	\$	200.00
Genentech Research Project	\$	675.00
Know the Glow (Photography Convention Project)	\$	1,290.00
<u>Foundation of the American Academy of Ophthalmologists</u>	<u>\$</u>	<u>3,000.00</u>
Total	\$	5,165.00

**RESPONSE TO PART II, LINE 17**  
**OTHER EXPENSES AND DISBURSEMENTS**

Professional Fees to Independent Contractors	\$	16,022.00
Occupancy, Rent, Utilities & Maintenance	\$	1,752.00
Printing, Publications, Postage & Shipping	\$	6,688.00
<u>Annual Board Retreat</u>	<u>\$</u>	<u>497.00</u>
Total	\$	24,959.00

**JACK McGOVERN COATS DISEASE FOUNDATION  
LIST OF OFFICERS AND DIRECTORS**

CA FTB Form 199

NAME & TITLE	AVERAGE HOURS/WEEK	COMPEN- SATION	BENEFITS	OTHER COMPENSATION
John Bruno, Sargent at Arms & Director	4	-0-	-0-	-0-
Tyson Harper, Director	4	-0-	-0-	-0-
Suzanne Levere, Vice President & Director	10	-0-	-0-	-0-
Jeanne Parker Martin, President & Director	15	-0-	-0-	-0-
Christina McGovern, Founder & Director	15	-0-	-0-	-0-
Ed McGovern, Director	4	-0-	-0-	-0-
Jack McGovern, Director	4	-0-	-0-	-0-
Russ Miller, General Counsel, Secretary & Director	6	-0-	-0-	-0-
Kirk Pessner, Treasurer & Director	6	-0-	-0-	-0-
Kimberly Vaughn, Director	4	-0-	-0-	-0-
William Vaughn, Director	4	-0-	-0-	-0-

There are no key employees.



Department of Treasury  
Internal Revenue Service  
Ogden UT 84201

Notice	CP211A
Tax period	December 31, 2015
Notice date	September 12, 2016
Employer ID number	26-2439083
To contact us	Phone 1-877-829-5500 FAX 801-620-5555

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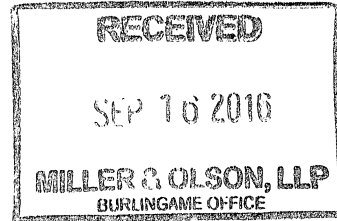
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JACK MCGOVERN COATS DISEASE  
% RUSSELL H MILLER  
20 PARK RD STE E  
BURLINGAME CA 94010-4443



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Important information about your December 31, 2015 Form 990

## We approved your Form 8868, Application for Extension of Time To File an Exempt Organization Return

We approved the Form 8868 for your December 31, 2015 Form 990. Your new due date is November 15, 2016.

### What you need to do

File your December 31, 2015 Form 990 by November 15, 2016. We encourage you to use electronic filing—the fastest and easiest way to file.

Visit [www.irs.gov/charities](http://www.irs.gov/charities) to learn about approved e-File providers, what types of returns can be filed electronically, and whether you are required to file electronically.

### Additional information

- Visit [www.irs.gov/cp211a](http://www.irs.gov/cp211a).
- For tax forms, instructions, and publications, visit [www.irs.gov](http://www.irs.gov) or call 1-800-TAX-FORM (1-800-829-3676).
- Keep this notice for your records.

If you need assistance, please don't hesitate to contact us.

